

FACT SHEET 7:

RETIREMENT

Thinking about Retirement? One thing we've found is that there are a number of questions that people have in common. Questions such as:

WHEN CAN I AFFORD TO RETIRE?

WHEN CAN I ACCESS MY SUPERANNUATION?

HOW MUCH WILL I HAVE WHEN I RETIRE?

WHAT INCOME WILL I BE ABLE TO GENERATE FROM MY INVESTMENTS?

WHERE WILL MY INCOME COME FROM IN RETIREMENT? SUPERANNUATION, CENTRELINK, PROPERTY?

CAN I AFFORD TO REDUCE WORK AND WILL I PAY EXTRA TAX?

WHAT IS SALARY SACRIFICE? WILL IT HELP ME?

CAN I EASE INTO RETIREMENT BY REDUCING MY WORK HOURS?

No matter whether you've built up your savings in super, property, cash, shares or a business – at some stage you will need to convert that nest egg into an income. The question is how to generate the income you need as conveniently, securely and as tax effectively as possible.

HOW INTEGRAL CAN HELP

Help you understand your current position and plan a structured roadmap of helping you get to retirement sooner

Provide expert advice on Maximising Centrelink Benefits at retirement

Remove stress - the peace of mind knowing a professional is looking out for your retirement goals

Give you more free time - we take care of the legwork, giving you more time to spend doing things you enjoy

Provide Contentment - what our clients love most about our service is the feeling of knowing their finances are in order